

Irving Independent School District
 Annual Debt Information as Required by HB 1378 - FYE 8/31/24

Name of Individual Debt Obligation	Principal Issued ⁽¹⁾	Principal Outstanding	Debt Service To Maturity	Final Maturity Date	Secured by Ad Valorem Taxes?	Bonds Proceeds Spent	Bond Proceeds Unspent	Purpose ⁽²⁾	Underlying Credit Ratings			Enhanced Credit Ratings			Credit Enhancement
									Moody's	S&P	Fitch	Moody's	S&P	Fitch	
U/L Tax Qualified Sch Construction Bds Taxable Ser 2011 (Tax Credit Bonds)	\$ 21,640,000	\$ 3,620,000	\$ 3,620,000	02/15/2026	Yes	\$ 21,640,000	\$ -	School Building	Not Rated	AA+	Not Rated	Not Rated	AAA	Not Rated	PSF
U/L Tax Sch Bldg Bds Ser 2012	13,985,000	1,300,000	1,319,500	02/15/2025	Yes	15,531,129	-	School Building	Not Rated	AA+	Not Rated	Not Rated	AAA	Not Rated	PSF
U/L Tax Ref Bds Ser 2014	4,685,000	3,060,000	8,165,000	02/15/2027	Yes	9,850,908	-	Refunding	Not Rated	AA+	Not Rated	Not Rated	AAA	Not Rated	PSF
U/L Tax Ref Bds Ser 2015	60,010,000	45,690,000	53,387,775	02/15/2033	Yes	68,329,033	-	Refunding	Aa2	AA+	Not Rated	Aaa	AAA	Not Rated	PSF
U/L Tax Ref Bds Ser 2015A	139,295,000	79,295,000	88,674,250	02/15/2031	Yes	181,751,471	-	Refunding	Aa2	AA+	Not Rated	Aaa	AAA	Not Rated	PSF
U/L Tax Ref Bds Ser 2016	79,345,000	56,820,000	71,245,325	02/15/2038	Yes	91,521,552	-	Refunding	Aa2	AA+	Not Rated	Aaa	AAA	Not Rated	PSF
U/L Tax Ref Bds Ser 2016A	20,105,000	17,960,000	22,470,200	02/01/2033	Yes	22,439,052	-	Refunding	Not Rated	AA+	Not Rated	Not Rated	AAA	Not Rated	PSF
U/L Tax Ref Bds Ser 2017	8,885,000	3,780,000	4,155,800	02/15/2029	Yes	9,999,581	-	Refunding	Not Rated	AA+	Not Rated	Not Rated	AAA	Not Rated	PSF
U/L Tax Ref Bds Ser 2019	42,020,000	37,900,000	51,163,825	02/15/2040	Yes	44,172,914	-	Refunding	Not Rated	AA+	Not Rated	Not Rated	AAA	Not Rated	PSF
U/L Tax Sch Bldg Bds Ser 2023	312,040,000	311,760,000	513,926,000	02/15/2043	Yes	42,381,180	308,225,525	School Building	Aa2	AA+	Not Rated	Aaa	AAA	Not Rated	PSF
Total	\$ 702,010,000	\$ 561,185,000	\$ 818,127,675			\$507,616,818	\$308,225,525								

⁽¹⁾ Principal issued is the amount authorized and there is none unissued.

⁽²⁾ More detailed information regarding the use of proceeds is available from the District upon request.

Summary of Total Debt Obligations

	Amount
Total Authorized Debt Obligations Secured by Ad Valorem Taxes	\$ 702,010,000
Total Authorized Debt Obligations Secured by Ad Valorem Taxes Per Capita	\$ 3,941
Total Principal Outstanding of Obligations Secured by Ad Valorem Taxes	\$ 561,185,000
Total Principal Outstanding of Obligations Secured by Ad Valorem Taxes Per Capita	\$ 3,151
Total Debt Service Required for Obligations Secured by Ad Valorem Taxes	\$ 818,127,675
Total Debt Service Required for Obligations Secured by Ad Valorem Taxes Per Capita	\$ 4,593
Authorized But Unissued Debt Secured by Ad Valorem Taxes	\$ 225,560,000
Total Issued and Unissued Debt Secured by Ad Valorem Taxes	\$ 786,745,000
Total Issued and Unissued Debt Secured by Ad Valorem Taxes Per Capita	\$ 4,417

Political Subdivision Information

Name	Irving Independent School District
Type	Independent School District
Physical Address	2621 W. Airport Freeway Irving, Texas 75062

Contact Information

Name	Fernando Natividad
Title	Chief Financial Officer
Telephone	(972) 600-5000

2024 Population: 178,117

Source: Municipal Advisory Council of Texas